Strategic Initiative Portfolio Pipeline - DRAFT   V001
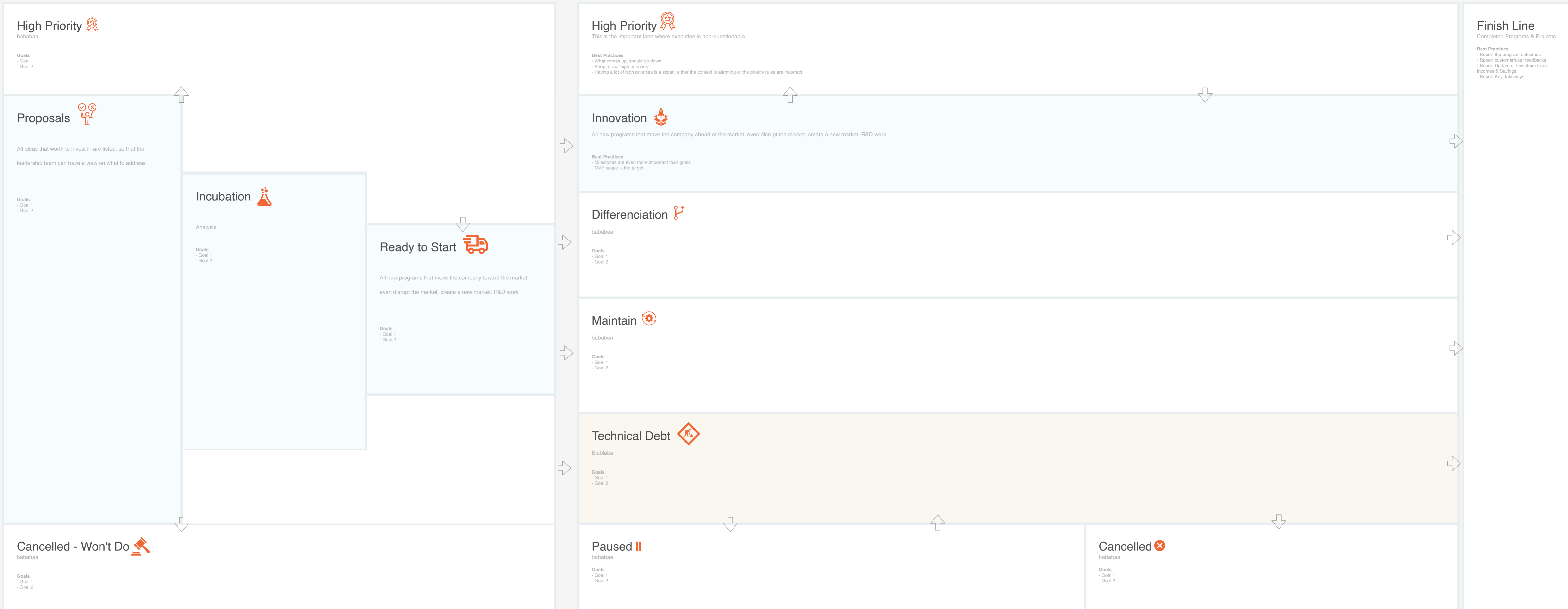
A canvas to manage entirely Initiatives-to-Projects pipeline

AMASE

High Priority
bababaa

Goals
- Goal 1
- Goal 2

Proposals

All ideas that worth to invest in are listed, so that the leadership team can have a view on what to address

Goals
- Goal 1
- Goal 2

Incubation

Analysis

Goals
- Goal 1
- Goal 2

Ready to Start

All new programs that move the company toward the market, even disrupt the market, create a new market. R&D work

Goals
- Goal 1
- Goal 2

Cancelled - Won't Do
bababaa

Goals
- Goal 1
- Goal 2

High Priority
This is the important lane where execution is non-questionable

Best Practices
- What comes up, should go down
- Keep a few "high priorities"
- Having a lot of high priorities is a signal: either the context is alarming or the priority rules are incorrect

Innovation

All new programs that move the company ahead of the market, even disrupt the market, create a new market. R&D work

Best Practices
- Milestones are even more important than goals
- MVP scope is the target

Differenciation
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Goals
- Goal 1
- Goal 2

Maintain
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Goals
- Goal 1
- Goal 2

Technical Debt
Blablaba

Goals
- Goal 1
- Goal 2

Paused
bababaa

Goals
- Goal 1
- Goal 2

Cancelled
bababaa

Goals
- Goal 1
- Goal 2

Finish Line
Completed Programs & Projects

Best Practices
- Report the program outcomes
- Report customer/user feedback
- Report Update of investments vs Incomes & Savings
- Report Key Takeways

Initiatives Funnel

Address initiatives you want to invest in, and ideas you want to flesh out

Your goal is to reduce at maximum the initiatives that are to be formally started as a budgeted project or program, by establishing a funnel.

Reason: optimize the level of occupation and lower at maximum the level concurrency of activities. You want to keep your team busy and focused at the same time to ensure commitment on delivery dates, scope, resource consumed, and maintain risk level

Projects Pipeline

Address projects and programs of works you have methodically committed to putting in motion to change your company and offerings

Monitor your progress.

Optimize throughput capacity.

As key indicators of success, you want to have:

- Projects and Programs must be "on schedule" and "on scope" (for the ones that have stricter deadlines)

- Projects and Programmes that are paused/stopped due to miscalculation/wrong forecasting of workforce productivity/capacity to act.